

REVIEW

The interaction between ammonium and nitrate uptake in phytoplankton

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ABSTRACT: A basic tenet of nitrogen utilization in phytoplankton is that ammonium inhibits nitrate uptake. Consequently, it is generally believed that little or no nitrate uptake occurs at ammonium concentrations above ca 1 μM . A thorough review of field studies shows that the reduction of nitrate uptake rate in the presence of ammonium is rarely so severe, and that it is a highly variable phenomenon. To simplify quantification of the interaction between nitrate and ammonium uptake, it is proposed that it be divided into an indirect interaction, preference, and a direct effect, inhibition. In order to determine preference and inhibition it is necessary to measure uptake of each inorganic nitrogen source alone and in the presence of increasing concentrations of the other nitrogen source. Preference for ammonium uptake is manifested primarily in a higher V_{max} and lower K_s for ammonium uptake than for nitrate uptake and is accentuated by low light and low nitrogen availability. However, although ammonium is the preferred nitrogen source for uptake, growth rates on nitrate usually equal or exceed those on ammonium. Inhibition of nitrate uptake by ammonium is much more variable, but when separated from preference is less extreme. It is also enhanced by low light, but unlike preference, it is greater when phytoplankton are N sufficient. Species differences are apparent for both preference and inhibition, but there are only enough data for preference to determine how it varies among algal groups. Finally, there are reports of low concentrations of ammonium stimulating nitrate uptake and of nitrate inhibiting ammonium uptake. Such unexpected interactions along with variations in preference and inhibition with species composition and environmental conditions may account for the variability observed in field studies and will not be explainable or predictable until more is known about the underlying biochemical mechanisms. Even though it is not possible at present to model nitrate uptake accurately because of uncertainty about the interaction between ammonium and nitrate uptake, it is quite evident that the simplistic view that nitrate uptake is reduced to zero if ammonium exceeds 1 μM would often result in large underestimates of nitrate uptake and new production.

INTRODUCTION

It is generally believed that the rate of nitrate uptake by phytoplankton is severely reduced by the presence of ammonium. This effect is referred to either as 'inhibition' of nitrate uptake by ammonium or 'preference' for ammonium, and in its most extreme form it is believed to result in no nitrate uptake above a threshold ammonium concentration of ca 1 μM . Evidence for the negative effect of ammonium on nitrate utilization arises from 3 sources: (1) early laboratory studies of nitrate utilization in freshwater green algae (reviewed in Morris 1974), (2) early field studies in marine ecosystems (Table 1), and (3) theoretical considerations of the relative energy require-

ments for the utilization of nitrate and ammonium, due to the number of electrons required to reduce nitrate to ammonium (Losado & Guerrero 1979, Syrett 1981). In many of these early studies it was assumed that nitrate uptake (transport into the cell) and reduction were so tightly coupled that uptake of nitrate must be inhibited by ammonium because the enzyme nitrate reductase is strongly inhibited. It is now known that nitrate uptake and reduction are frequently uncoupled during transient conditions in marine phytoplankton (DeManche et al. 1979, Dortch et al. 1979, Collos 1982) and that nitrogen uptake and assimilation are so complex that it is difficult to explain the interaction between nitrate and ammonium uptake by one simple mechanism.

Table 1. Evidence for the negative effect of ammonium on nitrate uptake in the field. All ratios are the range of values observed or extrapolated for 1 μM ammonium, the putative threshold for inhibition. If necessary, data were replotted as a function of ammonium concentration, after extraction from tables and figures in original reference. The relationship between a ratio and an increase in the NH_4^+ concentration is described by: NV, no variation; L, linear decrease; NL, non-linear decrease; ?, unable to determine. V refers to either the specific rate of uptake ($\mu\text{mol l}^{-1} \text{h}^{-1}$) or rate of transport ($\mu\text{mol l}^{-1} \text{h}^{-1}$) of a particular N compound.

| Area | Preference and Inhibition | | Inhibition | Comments | Source |
|-------------------------------|---|---|---|--|--------------------------------|
| | $\frac{V_{\text{NO}_3}}{V_{\text{NO}_3} + V_{\text{NH}_4}}$ | $\frac{V_{\text{NO}_3}}{V_{\text{NO}_3} + V_{\text{NH}_4} + V_{\text{urea}}}$ | $\frac{V_{\text{NO}_3}}{V_{\text{NH}_4}}$ | $\frac{V_{\text{NO}_3} + \text{NH}_4^+}{V_{\text{NO}_3} - \text{NH}_4^+}$ | |
| Caribbean Sea | 0.05–0.94 NV | <0.05 NL | | | Gilbert & McCarthy (1984) |
| E subtropical Pacific | 0.01–0.37 NV | | | | Goering et al. (1970) |
| Scotia Sea-Antarctica | 0.31–0.49 L | | | 1.31 (1) | Rönnér et al. (1983) |
| | | | 0.07–0.60 NV | <i>f</i> lower at low light; <i>f</i> higher at low light; V_{NO_3} stimulated by NH_4^+ <i>f</i> not light dependent Extrapolated to $\text{NH}_4^+ = 1$; <i>f</i> lower at low light | Gilbert et al. (1982a) |
| Antarctic & Indian Ocean | 0.20–0.95 NL | | | | Collos & Slawyk (1986) |
| Antarctic Ocean | 0 NL | | | | Olson (1980) |
| Subarctic Pacific | 0.43–0.49 NL | 0.24–0.31 NV | 0.46–0.77 NL | No size dependence $V_{\text{NO}_3} = 0$ at $\text{NH}_4^+ < < 1$ | Probyn & Painting (1985) |
| Barents Sea | 0–0.6 NV | 0–0.6 NV | | | Kokkinakis & Wheeler (unpubl.) |
| Bedford Basin, NS, Canada | 0.2–0.5 NL | | 0–1.4 NV | | Kristiansen & Lund (1989) |
| Scotian Shelf | 0.14–0.27 NL | | 0.3–1.1 NV | | La Roche (1983) |
| Vineyard Sound, MA, USA | | 0 L | | | Cochlan (1986) |
| New York Bight | 0.22–0.38 NL | | | Extrapolated to $\text{NH}_4^+ = 1$ <i>f</i> not light dependent | Gilbert et al. (1982b) |
| Carmans R. estuary, NY, USA | | 0.5–1.0 NL | | Depends on NO_3^- concentration | Garside (1981) |
| Delaware R. estuary, USA | 0–0.62 NL | | | | Carpenter & Dunham (1985) |
| | 0.14–0.25 NL | | | | Pennock (1987) |
| Mid-Atlantic Bight | 0.46–0.64 ? | | | | Lipschultz et al. (1986) |
| Chesapeake Bay, USA | | 0–0.3 NL | 1–2.4 ? | | Harrison et al. (1983) |
| Outer SE US shelf | | | | | McCarthy et al. (1977) |
| Oslofjord, Norway | 0 NL | | | | Hofmann & Ambler (1988) |
| Laholm Bay, Sweden | | 0.07 NL | 0.1–0.45 NL | | Paasche & Kristiansen (1982) |
| Bay of Brest, France | | | 1.41 | | Sahlsten et al. (1988) |
| Saronikis Gulf, Greece | | | 0.4–0.45 L | For $\text{NH}_4^+ = 10 \mu\text{M}$ | Quéguiner et al. (1986) |
| NW Africa | | | | 0.70 (2) | MacIsaac & Dugdale (1972) |
| coastal upwelling | | | | | Conway (1977) |
| Namibian upwelling | | 0.2–0.6 NL | | For $\text{NH}_4^+ + \text{urea} = 1$; <i>f</i> not light dependent | Probyn (1988) |
| California coast | | 0.32 NL | | | Eppley et al. (1979) |
| Baja California, | | | | 0.36 (2) | Conway (1977) |
| coastal upwelling | | | | | |
| Washington/Oregon (USA) | | 0.01–0.58 NL | | 0–1.00 (6) | Dortch & Postel (1989a) |
| coastal upwelling | | | | | |
| | 0.2–0.4 NV | 0.2–0.4 NV | 0.6–1.6 NV | Inhibition greater at low light Depends on NO_3^- concentrations | Kokkinakis & Wheeler (1987) |
| NW Africa & CA sewage outfall | | | | 0.4–1.0 (14) | Blasco & Conway (1982) |

Table 1 (continued)

| Area | $\frac{V_{NO_3}}{V_{NO_3} + V_{NH_4}}$ | Preference and Inhibition $\frac{V_{NO_3}}{V_{NO_3} + V_{NH_4} + V_{urea}}$ | $\frac{V_{NO_3}}{V_{NH_4}}$ | Inhibition $\frac{V_{NO_3} + NH_4^+}{V_{NO_3} - NH_4^+}$ | Comments | Source |
|--------------------------------------|--|--|-----------------------------|---|---|---------------------------|
| San Pedro, CA, USA sewage outfall | 0.02-0.28 NV | 0.02-0.2 NV | 0.1-0.5 NV | 0.55 (2) | Uptake measured from N disappearance = net uptake | Conway (1977) |
| Kaneohe Bay, HA, USA | | | | | | Harvey & Caperon (1976) |
| Lake Fryxell, Antarctica | | | | 0.64 (2) | | Priscu et al. (1989) |
| Flathead Lake, MT, USA | | | | 0.28 ± 0.178 (6) | | Dods et al. (unpubl.) |
| Freshwater reservoirs | 0.55 NL | | | | | Prochazkova et al. (1970) |
| Lake Taupo, New Zealand | | | | 0.31 (1) | | Priscu & Priscu (1984) |
| Lake Kinneret, Israel | 0.04-0.26 NL | 0.03-0.26 NL 0.08-0.37 NL | 0.02-0.43 NL | | 1975-1977 1979-1980 | McCarthy et al. (1982) |
| Lake Kizaki, Japan | | | 0.06-0.1 NL | 0.75-1.00 (3) | | Berman et al. (1984) |
| | | | | | | Takahashi & Saijo (1981) |

^a *f* according to Eppley & Peterson (1979)

^b Ratio of nitrate uptake in the presence of 1 μM ammonium to that in its absence (control) for experiments conducted by adding increasing concentrations of ammonium to the same water. In some cases ambient ammonium in control was low but not zero. Number of separate experiments in parentheses

^a f according to Eppley & Peterson (1979)^b Ratio of nitrate uptake in the presence of 1 μ M ammonium to that in its absence (control) for experiments conducted by adding increasing concentrations of ammonium to the same water. In some cases ambient ammonium in control was low but not zero. Number of separate experiments in parentheses

A thorough review of the literature, however, indicates that 'inhibition' or 'preference' is neither as universal nor as severe a phenomenon as is generally believed (i.e., ammonium does not always 'inhibit' nitrate uptake and even when it does, nitrate uptake rarely ceases entirely). In addition, as will be described in more detail later, it has also been reported that nitrate can sometimes inhibit ammonium uptake and that small amounts of ammonium may actually stimulate nitrate uptake. Furthermore, what is loosely called 'inhibition' or 'preference' is in fact several distinct processes, which are affected differently by ammonium and environmental conditions. Much of the confusion about the effect of ammonium on nitrate uptake may arise because most often it is the sum of these processes which is measured, especially in the field. With the renewed interest in measuring nitrate uptake as a means of estimating new production and flux of carbon out of the euphotic zone, it is time for a more rigorous examination of the interaction between nitrate and ammonium uptake. Until the process of nitrate uptake is better understood, it will not be possible to model the response of nitrate uptake to environmental conditions or to model its relationship to productivity.

The purpose of this review is 3-fold. First, all of the available field data on the interaction between nitrate and ammonium uptake will be reviewed in order to assess the validity of the current paradigm. Then, the interaction will be redefined in terms of the 2 distinctly different processes involved, so that it can be more easily quantified. Finally, with these more rigorous definitions, the ammonium/nitrate interaction will be examined as a function of species identity, geographic location, and environmental variables using suitable published lab and field data. The goal is to develop a more realistic model of the interaction between ammonium and nitrate uptake which will allow more accurate prediction, measurement, and explanation of nitrate and ammonium uptake rates in natural phytoplankton assemblages.

EFFECT OF AMMONIUM ON NITRATE UPTAKE IN THE FIELD

The interaction between ammonium and nitrate uptake has been quantified by calculating 3 ratios at 1 μ M ammonium from data compiled from as many areas as possible (Table 1): (1) nitrate uptake/total nitrogen uptake (*f*-ratio; Eppley & Peterson 1979) with total uptake either including or not including urea uptake; (2) nitrate uptake/ammonium uptake; and (3) nitrate uptake in the presence of ammonium/nitrate uptake in the absence of ammonium. While the latter is the preferred method for reasons which will be discussed later,

all 3 ratios, when estimated at 1 μM , can be used to judge the severity of the effect of ammonium on nitrate uptake. The concentration of 1 μM was chosen because it is most often cited as the threshold ammonium concentration that results in a pronounced decrease in nitrate uptake rate. The f -ratios with urea are included to maximize the data available, although the presence of urea complicates interpretation in terms of the interaction between nitrate and ammonium.

Several conclusions are immediately evident. (1) Sometimes nitrate uptake in the presence of 1 μM ammonium is considerably lower than ammonium uptake, although rarely zero. (2) However, the degree to which nitrate uptake is affected by ammonium is quite variable and nitrate uptake at 1 μM ammonium can equal or exceed ammonium uptake rates ($V_{\text{NO}_3^-}/V_{\text{NH}_4^+} > 1$). In fact, sometimes nitrate uptake is not related to ammonium concentration (Goering et al. 1970, Harvey & Caperon 1976, R  nner et al. 1983, Kokkinakis & Wheeler 1987, Kristiansen & Lund 1989). Furthermore, nitrate uptake may also be stimulated by ammonium (Glibert et al. 1982b). (3) The ratio of (nitrate uptake in the presence of 1 μM ammonium)/(nitrate uptake in the absence of ammonium), tends to show a less negative effect of ammonium than the other ratios in Table 1. This is because the f -ratio and nitrate/ammonium uptake ratios combine several processes ('preference' and 'inhibition') involved in the nitrate/ammonium interaction, whereas the ratio of nitrate uptake with and without ammonium measure only 'inhibition', as will be discussed in a following section. Other reports of simultaneous uptake of nitrate and ammonium (Conover 1975b, Kuenzler et al. 1979, Harrison et al. 1982, 1983, 1985, Price et al. 1985, Collos et al. 1989) and a preference for nitrate over ammonium (Warfar et al. 1983, Harrison et al. 1987) could not be readily tabulated in the format of Table 1 because the data necessary for comparison were not included.

Another common method of assessing the interaction of nitrate and ammonium uptake is to calculate the relative preference index (RPI) for a nitrogen source (McCarthy et al. 1977),

$$\text{RPI}_{\text{NO}_3^-} = \frac{\frac{P_{\text{NO}_3^-}}{\sum P_N}}{\frac{[\text{NO}_3^-]}{[\sum \text{N}]}} \quad (1)$$

where $P_{\text{NO}_3^-}$ = the nitrate uptake rate; $\sum P_N$ = the sum of the uptake rates measured for all nitrogen sources; $[\text{NO}_3^-]$ = the ambient nitrate concentration; and $[\sum \text{N}]$ = the sum of the concentrations of all the nitrogen sources measured. Values < 1 indicate preference for ammonium and > 1 preference for nitrate. There are a number of problems

with this ratio which make it difficult to interpret. (1) It cannot be calculated if the ambient nitrate is undetectable, which is precisely the time when nitrate might be preferred, thus biasing conclusions. (2) The precision of the RPI is low because of the error which results from combining so many variables (Collos & Slawyk 1986). (3) Its numerical value can change in response to ambient nitrogen concentrations without any changes in uptake rate, so it does not necessarily have a physiological or ecological basis (Paasche 1988). (4) This ratio is often treated as an indicator of inhibition, so that low values are interpreted as meaning that little or no nitrate uptake occurs, whereas in fact it is an indicator of preference and simply means that ammonium uptake proceeds at a faster rate than nitrate uptake (see following sections for further discussion). In general the $\text{RPI}_{\text{NO}_3^-}$ is usually < 1 (McCarthy et al. 1977, Paasche & Kristiansen 1982, Furnas 1983, Glibert & McCarthy 1984, Carpenter & Dunham 1985, Cochlan 1986, Whalen & Alexander 1986, Pennock 1987, Dortch & Postel 1989a). However, in a very thorough study Harrison et al. (1987) compiled their data from many different areas (467 measurements), and obtained an overall $\text{RPI}_{\text{NO}_3^-}$ of 0.97. Plotted by region it was significantly > 1 , indicating nitrate preference, for 2 areas (Mid-Atlantic Bight, Peru), < 1 , indicating preference for ammonium, for 3 studies (S. California Bight, Scotian Shelf, Bedford Basin), and not significantly different from 1, for 3 studies (E. Canadian Arctic 1978, 1980, Vineyard Sound). Less extensive data sets suggest that the $\text{RPI}_{\text{NO}_3^-}$ approaches 1 when nitrate concentrations are high during the spring or as a result of mixing or upwelling (Carpenter & Dunham 1985, Pennock 1987, Dortch & Postel 1989a) or when phytoplankton are nitrogen deficient (McCarthy et al. 1977, Paasche & Kristiansen 1982, Furnas 1983, Glibert & McCarthy 1984, Cochlan 1986, Whalen & Alexander 1986).

It has been hypothesized that nitrate will be preferred or simultaneous uptake will be more likely in benthic diatoms (Admiraal et al. 1987), coastal phytoplankton (Pennock et al. 1987), large diatoms (Malone 1980, Kokkinakis & Wheeler 1987), or phytoplankton exposed to frequent high pulses of both nitrate and ammonium (Maestrini et al. 1986, Qu  gu  ner et al. 1986). There are too few data in Table 1 to generalize about the effect of species preferences on regional variability, although the question of species preference will be considered in later sections when laboratory data are reviewed. Similarly, some of the data in Table 1 suggest that environmental conditions, such as light and nitrogen availability, should influence the interaction. Since it is difficult to quantify these factors in the field, their influence will also be determined from a review of laboratory results.

In conclusion, the original paradigm that nitrate uptake decreases to very low levels or is effectively zero at ammonium concentrations greater than 1 μM is

not supported by the available data. Furthermore, there is enormous variability in the degree to which ammonium does affect nitrate uptake which is not adequately explained by current models.

REDEFINING THE INTERACTION BETWEEN AMMONIUM AND NITRATE UPTAKE

The interaction between ammonium and nitrate uptake can be simplified by dividing it into 2 distinct processes: an indirect interaction, which will be termed preference, and a direct interaction, which will be called inhibition. These 2 interactions are not mutually exclusive; one or both can occur in phytoplankton. They are, however, influenced differently by environmental conditions, and vary in importance from species to species. It is reasonably easy to measure preference and inhibition separately in the lab, but much more difficult in the field because it is necessary to measure uptake of nitrate and ammonium in the absence of the other, a condition rarely met in the field.

Preference for ammonium over nitrate means that ammonium is more readily utilized than nitrate. Preference is independent of the ammonium concentration, and, in fact, can only be assessed by measuring nitrate uptake in the absence of ammonium and ammonium uptake in the absence of nitrate. Although this review is concerned primarily with interactions between nitrate and ammonium uptake, uptake measurements, especially in the field, are often made over time periods long enough to encompass uptake, assimilation, and growth. Since the interaction between these processes is complex, preference for one nitrogen source could be manifested in a variety of ways. The maximum rate (V_{max}) for uptake of one nitrogen source may be higher or the half-saturation constant (K_s) may be lower than for the other nitrogen source. There could be a time lag in either the uptake or assimilation of one nitrogen source that is not observed with the other. Finally, growth rates might be greater on one nitrogen source than the other. Any one or all of these indicate a true preference for a particular nitrogen source. While uptake or growth on the preferred nitrogen source would be greater, uptake and growth on the other nitrogen source can still occur, sometimes at rapid rates, and independent of the concentration of the preferred nitrogen source.

Inhibition results when the presence of one nitrogen source prevents or reduces the uptake of the other. It can only be quantified by comparing the uptake rate in the absence of the inhibiting nitrogen source with uptake rates in the presence of increasing concentrations of the inhibitor. Thus, unlike preference, inhibition is dependent on the concentration of the inhibitor. Although

inhibition is a term with a very precise biochemical meaning related to a particular mechanism of interaction, no such mechanism is implied here by its use. Despite considerable research in this area, no mechanism(s) has been proposed which can adequately explain the complex interaction. Separating preference from inhibition is a first simplification since the mechanisms involved in each process are clearly quite different. Each may be affected at more than one step in the uptake and assimilation pathways and involve both short-term and long-term processes, all of which vary from species to species and with environmental conditions. Thus, in this review an empirical approach to quantifying inhibition and preference will be taken which does not require greater understanding of the underlying biochemical mechanisms.

METHODOLOGICAL PROBLEMS IN QUANTIFYING INTERACTIONS BETWEEN AMMONIUM AND NITRATE UPTAKE

In the following sections the available lab and field data on preference and inhibition will be reviewed. However, there are methodological problems which complicate the interpretation of this data, aside from the already complicated nitrate/ammonium uptake interaction.

- (1) Preference and inhibition cannot be separated and quantified if controls involving nitrate uptake alone and ammonium uptake alone are not measured. This is difficult and often impossible in the field and rarely done in the lab.
- (2) Both preference and inhibition can involve one or more steps in the nitrogen uptake, assimilation, and growth pathways. Depending on the time period over which 'uptake' measurements are made, some assimilation and growth are also measured. How this affects measurements of preference and inhibition in different species and under different conditions is probably quite variable.
- (3) Due to problems with calculating nitrogen uptake rates, inhibition may appear to be greatest during simultaneous uptake of nitrate and ammonium (Dortch 1980, Collos 1987, Lund 1987).
- (4) Both V_{max} and K_s for uptake are difficult to measure, especially in the field, since the rates of nitrate and ammonium uptake vary with time, and the variation is influenced by nitrogen supply and possibly other environmental variables (reviewed by Collos 1983, Goldman & Glibert 1983). In addition, there is often a large statistical uncertainty associated with estimates of K_s .
- (5) Regeneration of ammonium (and possibly nitrate?) during incubations to measure nitrogen uptake in

the field certainly affects ammonium uptake rates (Glibert et al. 1982c) and may also affect the relative rates of nitrate and ammonium uptake.

- (6) In the field variations in environmental conditions which affect nitrate and ammonium uptake, but cannot be easily quantified, can mask the effect of ammonium on nitrate uptake.
- (7) Both in the lab and the field a variety of methods and protocols have been used for measuring nitrogen uptake which may make comparisons difficult. The data, which will be discussed in the next section, are subject, to different degrees, to these problems, which probably enhances the apparent variability in inhibition/preference, especially in the field where experimental conditions are under less control. Future experiments must minimize these methodological problems in order to quantify the interaction between nitrate and ammonium uptake.

ANALYSIS OF EXISTING DATA ON PREFERENCE

Preference in the laboratory can best be assessed by comparing V_{\max} or maximum growth rates (μ_{\max}) for nitrate alone and ammonium alone (Table 2; Antia et al. 1975). The V_{\max} for ammonium uptake usually exceeds (by up to 11 times) or equals the V_{\max} for nitrate uptake (only 4 exceptions). Despite this marked preference for uptake of ammonium, out of the 70 reports of relative growth rate on nitrate and ammonium (Table 2; Antia et al. 1975), 22 indicate better growth and 30 show the same growth on nitrate compared with ammonium under some, but not necessarily all, environmental conditions. The data for ^{14}C uptake during growth on nitrate and ammonium are too scanty (6 species) for comparison with the relative μ_{\max} , although in no case is ^{14}C uptake on nitrate greater than ammonium. If the ^{14}C uptake data are ignored, preference for ammonium is manifested primarily at the level of uptake rather than growth.

It was hypothesized that a low K_s for nitrate uptake in comparison with ammonium uptake would indicate preference for nitrate. However, in 16 out of 29 measurements the K_s for nitrate exceeds that of ammonium. Not only does this demonstrate again a lack of preference for nitrate, it is contrary to the prediction of Eppley et al. (1969b) that a low V_{\max} , in this case for nitrate (Table 2), would be paired with a low K_s . A low K_s for nitrate may not be required if nitrate is usually supplied sporadically at high concentrations (Dortch et al. 1982). Thus, both the K_s and V_{\max} for nitrate uptake indicate a lack of preference for nitrate uptake.

There are just enough data to compare the relative μ_{\max} and V_{\max} for diatoms, dinoflagellates, cyanobacteria, chlorophytes, and others (Table 3). All but one

group, the chlorophytes, show a preference for ammonium uptake but not for growth on ammonium. The greatest extremes in this contrast are the diatoms and the 'Other' category, comprised primarily of small flagellates. This is not inconsistent with Malone's (1980) hypothesis that large diatoms would show a preference for growth on nitrate and other studies which show that ammonium may be taken up preferentially by small phytoplankton (Glibert et al. 1982b, Harrison et al. 1983, Nalewajko & Garside 1983, Probyn 1985, Koike et al. 1986, LeBouteiller 1986, Sahlsten 1987, Harrison & Wood 1988, Kokkinakis & Wheeler 1988, Dortch & Postel 1989a, Dodds et al. unpubl.), although such preference is not always observed (Furnas 1983, Rönner et al. 1983, Probyn & Painting 1985).

In the field the only indicators of preference which can be examined are the K_s and V_{\max} for uptake (Table 4). Since in the field measurement of uptake of one nitrogen source in the absence of the other is often not possible, these measures of preference are not entirely free of the possible influence of inhibition. However, the results are essentially the same as in the laboratory cultures. The V_{\max} for ammonium uptake exceeds or equals that for nitrate uptake in all cases except for two in upwelling areas. In general the values approach 1 (indicating equal uptake of nitrate and ammonium at saturating concentrations) only in the spring or in upwelling areas, which is consistent with the hypothesis that the large phytoplankton that bloom in those places or times depend mainly on nitrate (Malone 1980). As in the lab, the K_s values for nitrate generally exceed or equal those for ammonium, indicating little preference for ammonium.

The 'Comments' in Tables 2 and 4, and other data which could not be easily categorized in the tables, show that preference can be modified considerably by environmental conditions. Nitrogen deficiency elevates the V_{\max} for ammonium uptake (reviewed in Collos 1983, Goldman & Glibert 1983). The effect on V_{\max} for nitrate is quite variable (Dortch et al. 1982, Collos 1983, Parslow et al. 1984) but in general there is at most a small increase and, often, a decrease. Thus, nitrogen deficiency may dramatically increase the preference for ammonium. Further, when ambient nitrogen is depleted, small phytoplankton often predominate, which, as mentioned above, may prefer ammonium.

Since nitrate reduction can take up to one third of photosynthetically produced reducing power (Losada & Guerrero 1979, Syrett 1981), it can be postulated that preference for ammonium would be greater at low light. Certainly, ammonium uptake appears to be less light-dependent than nitrate uptake, with higher dark uptake rates and less variation with light intensity (Goering et al. 1964, Caperon & Ziemann 1976, Cloern 1977, Kuenzler et al. 1979, Nelson & Conway 1979, Murphy 1980, Olson 1980, Nalewajko & Garside 1983,

Table 2. Preference for nitrate or ammonium in laboratory studies as indicated by the following symbols: +, ratio is significantly^a > 1, i.e. nitrate preferred; =, no difference, i.e. no preference; and -, ratio is significantly^a < 1, i.e. ammonium preferred. Data are limited to those studies with comparable information for nitrate and ammonium present separately. In some cases saturated uptake rates are assumed to be V_{\max}

| Species | $K_s \frac{NO_3^-}{NH_4^+}$ | $\frac{V_{\max} NO_3^-}{V_{\max} NH_4^+}$ | $\frac{\mu_{\max} NO_3^-}{\mu_{\max} NH_4^+}$ | $\frac{^{14}C NO_3^-}{^{14}C NH_4^+}$ | Comments | Source |
|-----------------------------------|-----------------------------|---|---|---------------------------------------|-----------------------------------|----------------------------|
| Diatoms | | | | | | |
| <i>Amphiphora alata</i> | | | + | | | Carpenter et al. (1972) |
| <i>Asterionella japonica</i> | = | | | | | Eppley et al. (1969a) |
| <i>Chaetoceros debilis</i> | = | - | | | | Dortch (1980) |
| <i>Chaetoceros gracilis</i> | - | | | | | Eppley et al. (1969a) |
| | | | | | Light = $140 \mu E m^{-2} s^{-1}$ | Levasseur et al. (unpubl.) |
| | | | | | Light = $6.5 \mu E m^{-2} s^{-1}$ | Levasseur et al. (unpubl.) |
| <i>Chaetoceros simplex</i> | | | | | | Carpenter et al. (1972) |
| <i>Chaetoceros</i> sp. | | | | | | Carpenter et al. (1972) |
| <i>Chaetoceros</i> spp. | | | | | Shipboard culture | Eppley et al. (1971) |
| <i>Coscinodiscus lineatus</i> | + | | | | | Eppley et al. (1969a) |
| <i>Coscinodiscus wailesii</i> | - | | | | | Eppley et al. (1969a) |
| <i>Cyclotella cryptica</i> | | | | | | Lui & Hellebust (1974) |
| <i>Ditylum brightwellii</i> | - | | | | | Eppley et al. (1969a) |
| <i>Hemialus sinensis</i> | | | | | Shipboard culture | Eppley et al. (1971) |
| <i>Leptocylindricus danicus</i> | - | | | | | Eppley et al. (1969a) |
| | | | | | Shipboard culture | Eppley et al. (1971) |
| <i>Nitzschia closterium</i> | | | | | Shipboard culture | Eppley et al. (1971) |
| <i>Nitzschia</i> spp. | | | | | Shipboard culture | Eppley et al. (1971) |
| <i>Phaeodactylum</i> | | | | | Shipboard culture | Eppley et al. (1971) |
| <i>tricornutum</i> | | | | | N limited | Eppley et al. (1971) |
| <i>Rhizosolenia stouterfothii</i> | | | | | N sufficient | Collos & Slawyk (1979) |
| <i>Rhizosolenia robusta</i> | + | | | | | Collos & Slawyk (1979) |
| <i>Skeletonema costatum</i> | - | | | | | Eppley et al. (1969a) |
| | + | | | | | Lund (1987) |
| | | | | | | Eppley et al. (1969a) |
| | | | | | Varied with N limitation | Dortch (1980) |
| | | | | | & N source | |
| | | | | | N sufficient | Dortch et al. (1982) |
| | | | | | N starved | Dortch et al. (1982) |
| | | | | | | Serra et al. (1978) |
| <i>Skeletonema</i> sp. | | | | | Shipboard culture | Eppley et al. (1971) |
| <i>Stephanopyxis costata</i> | | | | | | Carpenter et al. (1972) |
| <i>Thalassiosira fluviatilis</i> | | | | | | Carpenter et al. (1972) |
| <i>Thalassiosira gravida</i> | | | | | | Conover (1975a) |
| <i>Thalassiosira pseudonana</i> | + | | | | | Dortch (1980) |
| | + | | | | | Eppley et al. (1969a) |
| | + | | | | Invariant with N limitation | Eppley & Renger (1974) |
| | | | | | N sufficient | Dortch et al. (1982) |
| | | | | | N starved | Dortch et al. (1982) |
| | | | | | N deficient | Parslow et al. (1984) |

Table 2 (continued)

| Species | $K_N \frac{NO_3^-}{NH_4^+}$ | $\frac{V_{max} NO_3^-}{V_{max} NH_4^+}$ | $\frac{\mu_{max} NO_3^-}{\mu_{max} NH_4^+}$ | $\frac{^{14}C NO_3^-}{^{14}C NH_4^+}$ | Comments | Source |
|--|-----------------------------|---|---|---------------------------------------|---|--|
| Diatoms | | | | | | |
| <i>Thalassiosira pseudonana</i> | | — | — | | Light limited & unlimited Light > 29 $\mu E m^{-2} s^{-1}$ Light < 29 $\mu E m^{-2} s^{-1}$ | Yin (1988) Thompson et al. (1989) Thompson et al. (1989) |
| Dinoflagellates | | | | | | |
| <i>Amphidinium carterae</i> | | = | = | | N sufficient N starved | Dortch et al. (1982) Dortch et al. (1982) Nakamura & Watanabe (1983a, b) |
| <i>Chattonella antiqua</i> | + | — | = | | N starved | Nakamura (1985) Bhovichitra & Swift (1977) MacIsaac et al. (1979) |
| <i>Dissodinium lunula</i> | + | = | | | | Eppley et al. (1969a) |
| <i>Gonyaulax excavata</i> | + | — | | | Light = 140 $\mu E m^{-2} s^{-1}$ Light = 18 $\mu E m^{-2} s^{-1}$ | Levasseur et al. (unpubl.) Levasseur et al. (unpubl.) |
| <i>Gonyaulax polyedra</i> | + | | | | | Eppley et al. (1969a) |
| <i>Gymnodinium sanguinum</i> | | | | | | Paasche et al. (1984) |
| <i>Gymnodinium splendens</i> | + | | | | | Paasche et al. (1984) |
| <i>Gyrodinium aureolum</i> | | = | | | | Paasche et al. (1984) |
| <i>Heterocapsa triquetra</i> | | — | | | | Eppley et al. (1971) |
| <i>Prorocentrum micans</i> | | | + | | Shipboard culture | Paasche et al. (1984) |
| <i>Prorocentrum minimum</i> | | | | | | Paasche et al. (1984) |
| <i>Pyrocystis fusiformis</i> | = | | | | Increases with N starvation N starved | Bhovichitra & Swift (1977) |
| <i>Pyrocystis noctiluca</i> | — | | | | | Bhovichitra & Swift (1977) |
| <i>Scripsiella trochoidea</i> | | | | | | Paasche et al. (1984) |
| Cyanobacteria | | | | | | |
| <i>Agmenellum quadruplicatum</i> | | | | | | Kapp et al. (1975) |
| <i>Anabaena cylindrica</i> | | | | | | Kratz & Myers (1955) |
| <i>Anabaena flos-aquae</i> | | | | | | Rhee & Lederman (1983) |
| <i>Anacystis nidulans</i> | | + | | | Light > 140 $\mu E m^{-2} s^{-1}$ Light < 140 $\mu E m^{-2} s^{-1}$ | Lara & Romero (1986) Lara & Romero (1986) |
| <i>Microcystis aeruginosa</i> | | — | | | Light ~ 24–29 $\mu E m^{-2} s^{-1}$ Light ~ 2.4–3.2 $\mu E m^{-2} s^{-1}$ | McLachlan & Gotham (1962) Ward & Wetzel (1980) |
| <i>Nostoc muscorum</i> | | | | | | Kratz & Myers (1955) |
| <i>Oscillatoria aghardii</i> | + | = | | | V_{max} & $K_s NH_4^+$ invariant, K_s NO_3^- varies with N limitation | Zevenboom & Mur (1980, 1981a, b) |
| <i>Phormidium persicinum</i> | | | + | | | Pinter & Provasoli (1958) |
| Chlorophytes | | | | | | |
| <i>Brachiomonas submarina</i> | | | | | | Ahmad & Hellebust (1988) |
| <i>Chlorella fusca</i> var. <i>vacuolata</i> | | | | | Decreases with N limitation | Thomas et al. (1976) |
| <i>Chlorella pyrenoidosa</i> | + | | | | | Samejima & Myers (1958) |
| <i>Chlamydomonas pulsatilla</i> | | | | | No growth on NO_3^- | Ahmad & Hellebust (1988) |

Table 2 (continued)

| Species | $\frac{K_s \text{ NO}_3^-}{K_s \text{ NH}_4^+}$ | $\frac{V_{\max} \text{ NO}_3^-}{V_{\max} \text{ NH}_4^+}$ | $\frac{\mu_{\max} \text{ NO}_3^-}{\mu_{\max} \text{ NH}_4^+}$ | $\frac{^{14}\text{C NO}_3^-}{^{14}\text{C NH}_4^+}$ | Comments | Source |
|----------------------------------|---|---|---|---|--|-----------------------------|
| Chlorophytes | | | | | | |
| <i>Chlamydomonas reinhardtii</i> | | = | | | N sufficient | Thacker & Syrett (1972) |
| | | = | | | N starved | Thacker & Syrett (1972) |
| | = | = | | | | Caperon & Meyer (1972) |
| <i>Dunaliella tertiolecta</i> | | = | | | N starved | Paasche (1971) |
| | | | | | | Dortch et al. (1982) |
| | + | | | | | Eppley et al. (1969a) |
| | | | | | Light has no effect | Levasseur et al. (unpubl.) |
| | | | | — | Light ~ 300 $\mu\text{E m}^{-2} \text{ s}^{-1}$ | Larsson et al. (1985) |
| <i>Scenedesmus obtusiusculus</i> | | | | = | Light ~ 50–180 $\mu\text{E m}^{-2} \text{ s}^{-1}$ | Larsson et al. (1985) |
| Other | | | | | | |
| <i>Chrysochromulina</i> sp. | | | | | | Carpenter et al. (1972) |
| <i>Coccolithus huxleyi</i> BT-6 | = | | | | | Eppley et al. (1969a) |
| <i>Coccolithus huxleyi</i> F5 | = | | | | | Eppley et al. (1969a) |
| <i>Cyanidium caldarium</i> | | | | | N limited | Rigano et al. (1981) |
| | | | | | N sufficient | Rigano et al. (1981) |
| <i>Cryptomonas ovata</i> | | | | | Preference for NH_4^+ greatest in dark at low temperature | Cloern (1977) |
| <i>Micromonas pusilla</i> | | | | | | Cochlan (1989) |
| <i>Monochrysis lutheri</i> | + | | + | | | Caperon & Meyer (1972) |
| | | | | | | Caperon & Ziemann (1976) |
| | | | | | | Eppley et al. (1969a) |
| <i>Nannochloris oculata</i> | + | | | | Light ~ 181 & 104 $\mu\text{E m}^{-2} \text{ s}^{-1}$ | Terlizzi & Karlander (1980) |
| | | | | | Light ~ 24 $\mu\text{E m}^{-2} \text{ s}^{-1}$ | Terlizzi & Karlander (1980) |
| <i>Tetraselmis suecica</i> | | | | | | Ahmad & Hellebust (1988) |

* If adequate data was given in original reference, 1-tailed Student t-test ($p \leq 0.05$) was applied. If not, differences $> 10\%$ were considered significant

Table 3. Percent of reports^a of species preference for ammonium^b compiled from Table 2 and Antia et al. (1975)

| Taxon | % Preference NH ₄ ⁺ | |
|-----------------|---|------------------|
| | V _{max} | μ _{max} |
| Diatoms | 65 (17) | 16 (25) |
| Dinoflagellates | 45 (11) | 20 (5) |
| Cyanobacteria | 50 (4) | 28 (14) |
| Chlorophytes | 50 (4) | 57 (7) |
| Other | 100 (6) | 26 (19) |

^a Number of reports given in parentheses. Duplicates or conflicting reports for the same species counted separately since environmental conditions can influence preference

^b Preference defined as in Table 2

Paasche et al. 1984, Whalen & Alexander 1984, Kanda et al. 1985, Koike et al. 1986, Fisher et al. 1988), although, again there are exceptions (Garside 1981, Glibert et al. 1982a, Collos & Slawyk 1986, McCarthy & Nevins 1986, Sahlsten 1987). For the few studies in which preference can be assessed directly at different light levels (Table 2), 5 species show increased preference for ammonium at low light, one no difference, and one less preference. However, one other species, *Thalassiosira pseudonana*, showed greater preference for ammonium at low light when maximum uptake rates (Yin 1988) were compared but decreased preference for ammonium at low light when growth rates were considered (Thompson et al. 1989). Since preference for ammonium may be generally more evident with uptake than growth, care must be taken in assessing the effect of light on preference until there is more data for relative V_{max} at different light levels.

Temperature can also affect the relative rates of nitrate and ammonium uptake, but there is no consensus about which is more temperature-dependent (Cloern 1977, Kuenzler et al. 1979, Olson 1980, Tischner 1981, Glibert et al. 1982b, Whalen & Alexander 1984, Kanda et al. 1985).

In summary, preference for ammonium is manifested primarily in a higher V_{max} and a lower K_s for ammonium uptake than nitrate uptake. Preference for ammonium uptake is not universal, and is least likely in the spring in temperate regions or in upwelling areas when large diatoms are thought to dominate. Furthermore, the most common environmental stresses encountered by phytoplankton, low light or low nitrogen availability may increase the preference for ammonium uptake. Despite the preference for ammonium uptake, growth on nitrate is often as good or better than that on ammonium. Finally, there is considerable species variation in all aspects of preference.

ANALYSIS OF EXISTING DATA ON INHIBITION

The inhibition of nitrate uptake by ammonium is a highly variable process. In laboratory cultures it ranges from no inhibition to complete inhibition and depends on the species and environmental conditions (Table 5). In general, inhibition varies with the degree of nitrogen deficiency (Caperon & Meyer 1972, Eppley & Renger 1974, Bienfang 1975, Conway 1977, Tischner 1981, Terry 1982), although *Dunaliella tertiolecta* (Caperon & Meyer 1972) and *Skeletonema costatum* (Dortch & Conway 1984) are exceptions. The nitrogen source used for growth prior to exposure to both nitrate and ammonium may predispose phytoplankton to different degrees of inhibition (Dortch & Conway 1984, Dortch et al. unpubl.). Finally, low light or darkness may increase the likelihood of inhibition (Bates 1976, Ohmori et al. 1977), as would be expected from the earlier discussion of the effect of light on preference. However, in *Thalassiosira pseudonana* ammonium stimulates nitrate uptake in low light (Yin 1988). There are no data on the variation of inhibition with temperature or size of phytoplankton. Because of the variability in the results in Table 5, probably due to the many differences in experimental design and conditions, it is not possible to infer a pattern to the degree of inhibition for algal species, either by size, taxonomic grouping, or location where isolated.

There are very few field studies in which inhibition is separated from preference, because of the need to compare the nitrate uptake rates with and without added ammonium (if ambient ammonium is high, no suitable control is possible). Again it is apparent that inhibition (Table 1) is quite variable but almost never complete. Further, the degree of inhibition is much less than would be expected from the *f*-ratio (NO₃ uptake/total N uptake), which combines both inhibition and preference.

The threshold for the effect of ammonium on nitrate uptake is quite variable, ranging in cultures from 0.1 to 90 μM (Table 5), and in the field from 0.1 to 15 μM (Kuenzler et al. 1979, Toetz 1981, Paasche & Kristiansen 1982, Berman et al. 1984, Priscu & Priscu 1984, Probyn 1985, Lipschultz et al. 1986, Quéguiner et al. 1986, Pennock 1987). Considerable variation would be expected in thresholds because they probably result from a number of interacting biochemical processes (but the cause is currently unknown) and they are defined differently in various studies. Regardless, nitrate uptake is rarely zero, and is often substantial, even when the threshold is reached.

Much has been written about the biochemical mechanism of ammonium inhibition of nitrate uptake. Separating preference from inhibition is a first step in clarifying the mechanism. It is also simplified by con-

Table 4. Preference for nitrate or ammonium uptake in the field. Assumptions and definitions as in Table 2. Where possible ratios are calculated from paired experiments on the same water sample and the mean \pm the standard deviation (number of experiments) are reported. Otherwise the range of values or the ratio of means \pm the standard deviation (number of experiments with nitrate/number of experiments with ammonium) are given

| Area | $\frac{K_s \text{ NO}_3^-}{K_s \text{ NH}_4^+}$ | $\frac{V_{\max} \text{ NO}_3^-}{V_{\max} \text{ NH}_4^+}$ | Comments | Source |
|--------------------------------|---|---|---|-----------------------------|
| Oligotrophic Mediterranean | 1-3 | (4/3) | | Dugdale (1976) |
| Oligotrophic tropical Pacific | 0.17 | (6/3) | | Dugdale (1976) |
| Oligotrophic Pacific gyre | | (8) | | Dugdale (1976) |
| Eutrophic tropical Pacific | 0.75 | (1) | | Dugdale (1976) |
| N Pacific (0-~40° N): All | 1.74 \pm 2.57 | (18) | $K_s \text{ NH}_4^+$ includes ambient NH_4^+ | Kanda et al. (1985) |
| ~40° N | 4.16 \pm 2.99 | (6) | | Kanda et al. (1985) |
| Central N Pacific gyre | 1.00 | (1) | Data from different stations | Sahlsten (1987) |
| Sargasso Sea | | (11) | | Glibert & McCarthy (1984) |
| | | (6) | | Glibert et al. (1988) |
| Gulf Stream warm core ring | | (4) | | Glibert & McCarthy (1984) |
| Gulf Stream | | (6) | | Glibert et al. (1988) |
| Peru coastal upwelling | | (27/6) | | Dugdale (1976) |
| Washington-Oregon (USA) | 0.70 \pm 0.19 | (11/18) | All data 1973-1978 | Dortch & Postel (1989a) |
| coastal upwelling | | (14) | 2-48 h time series during 1982 upwelling | Dortch & Postel (1989b) |
| Northwest Africa upwelling | | (30) | | MacIsaac et al. (1974) |
| Benguela Current upwelling | 9.3 | (1) | | Probyn (1985) |
| Subarctic Pacific | 3.24 | (1) | | Dugdale (1976) |
| Scotia Sea-Antarctica | | (1) | | Rönnner et al. (1983) |
| | | (10) | Light = 40 % surface intensity | Rönnner et al. (1983) |
| Chesapeake Bay | | (2) | Light = 1 & 8 % surface intensity | Glibert & McCarthy (1984) |
| Outer SE US shelf | 32.8 | (1) | | Hofmann & Ambler (1988) |
| Pamlico river estuary, NC, USA | 0.88 \pm 0.63 | (10) | Ratio $V_{\max} > 1$ in spring and decreases in low light | Kuenzler et al. (1979) |
| Baltic Sea | 0.09 | (1) | Cyanobacterial bloom | Sörensson & Sahlsten (1987) |
| Lake Fryxell, Antarctica | | (15) | | Priscu et al. (1989) |
| Lower Great Lakes | 28.6 | (1/7) | All data | Murphy (1980) |
| | | (5) | Exclude 2 spring stations | Murphy (1980) |
| Lake Kinneret, Israel | 26.3 | | All data pooled | Berman et al. (1984) |
| Amazon lakes | 1.42 \pm 1.81 | (3) | | Fisher et al. (1988) |
| Lake Taupo, New Zealand | 110.8 | (2) | | Priscu & Priscu (1984) |
| Toolik Lake, Alaska | 0.99 \pm 0.77 | (8) | | Whalen & Alexander (1986) |
| Flathead Lake, MT, USA | 0.33 \pm 0.380 | (5/6) | | Dodds et al. (unpubl.) |

Table 5. Evidence for NH_4^+ inhibition of NO_3^- uptake in algal cultures. In some cases information is calculated, extrapolated, or inferred from data in original references and represents approximations

| Species | Growth condition | Inhibition $\frac{V_{\text{NO}_3^-} + \text{NH}_4^+}{V_{\text{NO}_3^-} - \text{NH}_4^+}$ | Threshold ^a NH_4^+ (μM) | Mechanism ^b | Effect of light | Effect N deficiency | Comments | Source |
|----------------------------------|--|---|---|--|---|--|--|---|
| <i>Amphipora, cf. palidosa</i> | Batch culture | Almost 0 | ~5 | | | | Dissolved free amino acids present | Admiraal et al. (1987) |
| <i>Amphora coffeaeformis</i> | Batch culture | 0.17 | Slow 41–45 Fast 24–6 | | | | 2 thresholds | Maestrini et al. (1986) Robert & Maestrini (1986) |
| <i>Chaetoceros debilis</i> | NH_4^+ - & NO_3^- - limited chemostat | 0 | 0.10 | | | | Degree of inhibition depends on N source for growth | Dortch & Conway (1984) |
| <i>Ditylum brightwellii</i> | Deep tank | | 1.5–4.5 | | | | | Eppley et al. (1969b) |
| <i>Navicula ostrearia</i> | Batch culture | 0.12 | Slow 16–30 Fast 6–8 | | | | 2 thresholds | Maestrini et al. (1986), Robert & Maestrini (1986) |
| <i>Navicula salinarum</i> | Batch culture | 0 | ~5 | | | | Dissolved free amino acids present | Admiraal et al. (1987) |
| <i>Phaeodactylum tricornutum</i> | NO_3^- - limited chemostat, 4 growth rates | 0.73 | | Competition for energy for uptake | | Degree of inhibition varies N-limited growth rate | NH_4^+ uptake inhibited by NO_3^- | Terry (1982) |
| <i>Skeletonema costatum</i> | Batch culture – initially N deficient | Almost 0 | | Non-competitive by internal NH_4^+ & DON | | | | DeManche et al. (1979) |
| | Batch culture, NO_3^- | Sun 0.39 Shade 0.18 | | | Degree of inhibition greater in low light | | | Bates (1976) |
| | Batch culture, NO_3^- | 0.42 | | | | | | Lund (1987) |
| | NH_4^+ - & NO_3^- - limited chemostats; batch culture, NO_3^- or NH_4^+ or N starved | 0–1.00 | 0.12 | Complex, involving external NH_4^+ and 2 intracellular mechanisms | | Degree of inhibition varies inversely with N-limited growth rate | Degree of inhibition depends on N source for growth; NH_4^+ uptake inhibited by NO_3^- | Dortch & Conway (1984) |
| | NO_3^- - limited chemostats | 0.30 | 3 | Suppression or inhibition of NO_3^- uptake by internal free amino acids | | | | Conway (1977) |
| | Batch culture, NH_4^+ - limited chemostats, 4 growth rates | 0–0.89 | 1–2 | | | Degree of inhibition varies with N-limited growth rate | | Conway (1977) |

Table 5 (continued)

| Species | Growth condition | Inhibition $\frac{V_{NO_3} + NH_4^+}{V_{NO_3} - NH_4^+}$ | Threshold ^a NH_4^+ (μM) | Mechanism ^b | Effect of light | Effect N deficiency | Comments | Source |
|----------------------------------|--|---|--|---|---|--|--|-------------------------|
| <i>Thalassiosira pseudonana</i> | NO_3^- -limited chemostats, 4 growth rates & NH_4^+ -limited chemostat | 0.05–1.00 | 1 | | | No effect | Degree of inhibition depends on N source; NO_3^- uptake stimulated by low NH_4^+ | Dortch et al. (unpubl.) |
| | Light limited, NO_3^- | 0.10–2.30 | | | Degree of inhibition decreases in low light | | NH_4^+ stimulates NO_3^- uptake in low light | Yin (1988) |
| <i>Thalassiosira weissflogii</i> | NO_3^- -limited chemostat, 4 growth rates | 0.89 | | | | Degree of inhibition varies with N limited growth rate | | Terry (1982) |
| <i>Cachonina niei</i> | Deep tank | | <1 | | | | | Eppley et al. (1969b) |
| <i>Chattonella antiqua</i> | NO_3^- -limited batch culture | 0.62 | | Non competitive $k_1 = 2 \mu M NH_4^+$ | | | NH_4^+ uptake not inhibited by NO_3^- | Nakamura (1985) |
| <i>Anabaena cylindrica</i> | Batch culture, NO_3^- | 0.10 | <3 | Competition for energy for uptake | Degree of inhibition greater in dark | | NH_4^+ uptake inhibited by NO_3^- | Ohmori et al. (1977) |
| <i>Anacystis nidulans</i> | Batch culture, NO_3^- | 0.03 | | Inhibition by a product of NH_4^+ assimilation | | | Prevented by MSX, slowed by CO_2 | Flores et al. (1980) |
| <i>Anabaena</i> sp. | Batch culture, NO_3^- | 0.05 | | Inhibition by a product of NH_4^+ assimilation | | | | Flores et al. (1980) |
| <i>Nostoc</i> sp. | Batch culture, NO_3^- | 0 | | Inhibition by a product of NH_4^+ assimilation | | | | Flores et al. (1980) |
| <i>Oscillatoria agardhii</i> | NH_4^+ - & NO_3^- - limited chemostats | 0.25 at 20 μM 0 at 90 μM | 20–90 | Non-competitive inhibition, $k_1 = 6.8 \mu M$, by internal NH_4^+ or glutamine | No effect | | NH_4^+ uptake not inhibited by NO_3^- | Zevenboom & Mur (1981a) |
| <i>Dunaliella tertiolecta</i> | NH_4^+ -limited chemostat 3 growth rate | 0.27–0.71 | | | | | | Caperon & Meyer (1972) |
| | NO_3^- -limited chemostat | 0.07 | | | | | Greatest inhibition at high and low growth rates | Conway (1977) |
| <i>Chlorophyte</i> | Batch culture, NO_3^- | Sun 0.91 Shade 0.45 | | | Degree of inhibition greater in low light | | | Bates (1976) |

Table 5 (continued)

| Species | Growth condition | Inhibition $\frac{V_{NO_3^-} + NH_4^+}{V_{NO_3^-} - NH_4^+}$ | Threshold ^a NH_4^+ (μM) | Mechanism ^b | Effect of light | Effect N deficiency | Comments | Source |
|------------------------------|--|---|--|--|-----------------|---|--|--------------------------|
| <i>Chlorella sorokiniana</i> | N sufficient or N starved, synchronous batch culture | 0–1.00 | | Non-competitive inhibition by external NH_4^+ , K_i N sufficient, 6.4 μM , N starved, 154 μM | | Greatest inhibition in N sufficient culture | | Tischner (1981) |
| <i>Micromonas pusilla</i> | Semi-continuous, NO_3^- | 0 | <0.5 | | | | | Cochlan (1989) |
| <i>Monochrysis lutherii</i> | NH_4^+ limited chemostat, 2 growth rates | 0.37–0.63 | | | | | Greatest inhibition at higher growth rate | Caperon & Meyer (1972) |
| | N limited chemostat NH_4^+ + NO_3^- | 0.47 to ≥ 1.00 | | | | | NH_4^+ uptake inhibited by NO_3^- ; possible stimulation NO_3^- uptake by low concentration NH_4^+ | Caperon & Ziemann (1976) |
| <i>Platymonas striata</i> | Batch, NO_3^- | 0 | 14 | | | | Experiments started with N > 1 mM | Ricketts (1988) |

^a NH_4^+ concentration resulting in substantial or maximal reduction in NO_3^- uptake^b Biochemical mechanism for effect of NH_4^+ on NO_3^- uptake

sidering the regulation of uptake separately from assimilation. Even so, it is possible to hypothesize a number of mechanisms (Table 5). This is not just an academic question for several reasons. The mechanism of inhibition may dictate how inhibition is affected by environmental conditions. For example, if nitrate and ammonium uptake compete for energy for transport across the cell membrane (Ohmori et al. 1977, Terry 1982), then inhibition should be greatest in low light or in the dark. As a second example, if external ammonium is a competitive inhibitor of nitrate uptake, the inhibition should be overcome by increasing the nitrate concentration, but if ammonium is a non-competitive inhibitor, then no amount of nitrate will decrease the inhibition. As mentioned in a previous section, the $RPI_{NO_3^-}$ may be highest when phytoplankton are nitrogen-limited and concentrations of all forms of nitrogen are low (McCarthy et al. 1977, Paasche & Kristiansen 1982, Furnas 1983, Glibert & McCarthy 1984, Cochlan 1986, Whalen & Alexander 1986, Probyn 1988) or when nitrate concentrations are very high (Carpenter & Dunham 1985, Harrison et al. 1987, Pennock 1987, Collos et al. 1989, Dortch & Postel 1989a). While part of the discrepancy may be due to variations in both preference and inhibition, knowledge of the mechanism of inhibition might help explain the differences.

The mechanism will also dictate how nitrate uptake can be described in a model. Current models fall into several distinct categories: (1) a linear relationship between nitrate uptake and ammonium concentration; (2) a linear relationship between nitrate uptake and nitrate and ammonium concentrations, which implies competitive inhibition (Harrison et al. 1987, Collos 1989); (3) a non-linear relationship between nitrate uptake and ammonium concentration based on non-competitive inhibition (Zevenboom & Mur 1981a, Nakamura 1985) or derived empirically (Hofmann & Ambler 1988, Dodds et al. unpubl.). In order to compile the data in Table 1, all the data from each study cited were plotted as a function of ammonium concentration. Ideally, the data could have been fit by one of these approaches and the f -ratio, ratio of nitrate uptake/ammonium uptake, or inhibition calculated at $1 \mu\text{M}$ ammonium. In practice, even if the data could be fit with one of the equations, the fit was generally poor because at high ammonium concentrations ($> 1 \mu\text{M}$) there are very few data points. At low ammonium concentrations, while some nitrate uptake rates are high, most are quite low, implying that other factors besides external ammonium are influencing the interaction between ammonium and nitrate uptake. For example, none of these models can account for changes in uptake which occur in response to environmental conditions nor do they allow for regulation by

intracellular mechanisms (Table 5) as well as external ammonium. With the renewed interest in using nitrate uptake as a measure of new production and carbon flux out of the euphotic zone, there is an increased need to be able to model nitrate uptake in a way that realistically reflects the natural environment. This will only be accomplished when the inhibitory mechanism is better understood.

The inhibitory interaction between nitrate and ammonium uptake is complicated by 2 other processes. Besides ammonium inhibition of nitrate uptake, there are also reports that nitrate inhibits ammonium uptake, although to a lesser degree (Caperon & Ziemann 1976, Ohmori et al. 1977, Terry 1982, Dortch & Conway 1984, Yin 1988). Others have not observed such inhibition, although they deliberately looked for it (Kuenzler et al. 1979, Zevenboom & Mur 1981a, Nakamura 1985, Lund 1987, Dortch et al. unpubl.). Secondly, it appears that the presence of, usually, small amounts of ammonium may stimulate nitrate uptake, even though larger amounts inhibit (Conover 1975b, Caperon & Ziemann 1976, Glibert et al. 1982b, Yin 1988, Dortch et al. unpubl.). Neither process fits the current view of the interaction between nitrate and ammonium uptake.

CONCLUSION

In summary, the presence of ammonium does not reduce nitrate uptake to the degree which is generally believed. The apparent negative effect of ammonium on nitrate uptake can be divided into 2 quite distinct processes, preference for ammonium and inhibition of nitrate uptake by ammonium. Some of what has been called 'inhibition' in the past is really the indirect result of preference for ammonium, manifested primarily in a higher V_{max} and a lower K_s for ammonium uptake than nitrate uptake. Inhibition, resulting from the direct effect of ammonium on nitrate uptake, does occur, but is generally much less extreme and more variable a phenomenon than has been generally appreciated. There is considerable variation between species in both inhibition and preference to which there is at present no apparent pattern. Furthermore, both are strongly influenced by environmental conditions. It can be hypothesized from the available data that preference for ammonium will be maximal with low light and nitrogen deficiency, whereas inhibition will be maximal with nitrogen sufficiency and low light. However, it is already apparent that some species are exceptions to these generalizations. Finally, it is difficult to incorporate the possibilities that ammonium stimulates nitrate uptake or that nitrate inhibits ammonium uptake within the framework of the current paradigm.

Although the interaction between nitrate and

ammonium uptake has been studied at length, a fundamental understanding of the interaction is still lacking. The review suggests 2 areas where future research may be most useful:

- (1) Experiments to determine the specific biochemical mechanisms involved in preference and inhibition and
- (2) More studies of the variation in preference and inhibition with species and environmental conditions.

Two methodological recommendations can also be made.

- (1) Much of the experimental work on biochemical mechanisms has utilized freshwater, green algal or cyanobacterial weed species whose nitrogen utilization may be quite different from most phytoplankton. A wider variety of more representative species should be utilized for these kinds of studies.
- (2) In order to at least separate preference and inhibition and to make it possible to observe nitrate inhibition of ammonium uptake and stimulation of nitrate by ammonium, appropriate controls (nitrate uptake alone and ammonium uptake alone) and ammonium uptake as a function of nitrate concentration must also be measured, both in the laboratory and the field.

With these recommendations in mind and an appreciation for the complexity of the interaction between nitrate and ammonium uptake, it should be possible to design experiments which will lead to an understanding of the underlying biochemical mechanisms and thus, to a new paradigm to describe the interaction. This in turn will make it possible to interpret measurements of nitrate uptake in the field and model the relationship of nitrate uptake to productivity and phytoplankton processes in the ocean.

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